"It is critical that we accept and continue the mission Christ gave us, so these are the words that Randy and I considered when we established the Our Lady of Fatima Education Fund."

-Randy and Jane Dickinson



"Let the little children come to me, and do not hinder them." Matthew 19:14

# Legacy of Faith Society

When a future gift, intention for a future gift, or a multi-year gift totaling \$5,000 or more to the Central Washington Catholic Foundation is confirmed, we welcome you as amember of the Legacy of Faitth Society.

Benefits include an exclusive invitation to the annual Legacy Mass, nag tag recognition at all Foundation events, and in the Annual Report.

## **Endowment Funds**

Endowment Funds are permanently restricted funds managed by the Foundation to ensure growth, protection into perpetuity, and annual distributions. Earnings are distributed in preservation of the donor's designated purpose.

The principal for each endowment fund is protected forever, so each fund perpetually supports its intended purpose.

Direct your support toward organizations meaningful to you by leaving a legacy with the Central Washington Catholic Foundation.

## Endowments May Benefit

- Parishes
- Scholarship
- Agencies
- Cemeteries
- Schools
- Religious orders
- Facilities
- Ministries
- Areas of greatest need
- Organizations whose activities are consistent with Catholic teaching.

## Ways to Give

Securities (stocks or mutual funds)
IRA or Required Minimum
Distribution
Life insurance
Real estate
Other marketable assets

Individuals and institutions can establish or add to an existing fund through an irrevocable gift of any amount.

## For More Information

To learn how to leave a Legacy of Faith, visit:
<a href="https://www.cwcatholicfoundation.org">www.cwcatholicfoundation.org</a>

You may also contact:
Nicole St. Mary-Franson
Executive Director
(509) 972-3732
NFranson@CWCatholicFoundation.org

Central Washington
Catholic Foundtion
5301 Tieton Drive, Suite F
Yakima, WA 98908
www.cwcatholicfoundation.org

US. Federal Tax ID: 33-1022610



# Leaving a Leaving a Legacy of Faith



Show Gratitude to God
Express your Catholic Identity
Support your Community
Inspire Change
Impact the Future

# What Legacy Will You Leave?



Help sustain the Central Washington faith community forever through:

Last Will and Testament

Gift of life insurance

Beneficiary designation

Charitable trust

And more!





## About Us

The Central Washington Catholic Foundation is an independent association of Christian faithful which serves to facilitate Catholic philanthropy and to pass our faith heritage to future generations.

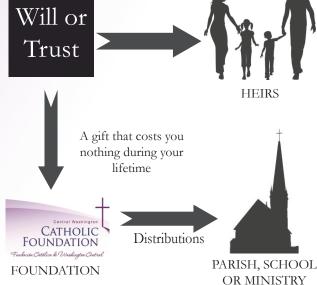
The Catholic Foundation is a separate legal entity. Its trustee board consists of visionary Catholic community leaders who provide morally responsible, professional financial management.

## Our Mission

To support Catholic Education

### Our Vision

To provide enduring support for Catholic education and ministries of Central Washington



## Socially Responsible Catholic Investing

Investments are guided by the United States Conference of Catholic Bishops (USCCB) statement on Socially Responsible Investing (SRI) and currently invested with Highland Capital Advisors, LLC.

> Learn more here: https://www.hcadv.com/

"Generosity enlarges the heart." Pope Francis



## Bequest

A bequest may be the most tangible way to enduringly impact the organizations meaningful to you:

Written into a will or trust

Directs a gift to a qualified exempt charity

May effectively lessen the tax burden on your family and estate

## Suggested wording to share with your attorney:

"I give to Central Washington Catholic Foundation, Tax Identification Number 33-1022610, currently located at 5301 Tieton Drive, Suite F, Yakima, Washington 98908 [choose one: the sum of \_\_\_/the following particular asset(s) \_\_\_\_/all (or a certain percentage) of the rest, residue, and remainder of my estate (or the assets of this trust)] to be used for the accomplishment of its general purposes (or for a specific purpose as described)."

Current endowments can be found at www.cwcatholicfoundation.org/ endowed-funds