

Central Washington
CATHOLIC FOUNDATION

Fundación Católica de Washington Central



The Central Washington Catholic Foundation has accounts set up with Charles Schwab for receiving donations of stock, mutual funds, and other marketable securities:

Date: _____

Name of Donor: _____

Address: _____

City, State, Zip Code: _____

Telephone: _____ FAX: _____

E-mail: _____

- Option 1: Endowment Funds (Charles Schwab & Co., Inc., Central Washington Catholic Foundation, Tax ID # 33-1022610, Account # 6193-3457, Delivery to DTC Clearing 0164, Code 40)**

The purpose of my contribution is to establish an endowment fund or add to an existing endowment fund.

Named Endowment: _____

Purpose of Endowment (if new): _____

Description of Securities: _____

Number of Shares: _____

Approximate Value: _____

- Option 2: Restricted Gifts (Charles Schwab & Co., Inc., Central Washington Catholic Foundation, Tax ID # 33-1022610, Account # 5088-3148, Delivery to DTC Clearing 0164, Code 40)**

The purpose of my contribution is to support *Celebration of Faith Fund* *Other:* _____

Description of Securities: _____

Number of Shares: _____

Approximate Value: _____

- Option 3: Unrestricted Gifts (Charles Schwab & Co., Inc., Central Washington Catholic Foundation, Tax ID # 33-1022610, Account # 5088-3148, Delivery to DTC Clearing 0164, Code 40)**

The purpose of my contribution is to support the Central Washington Catholic Foundation with an unrestricted gift.

Description of Securities: _____

Number of Shares: _____

Approximate Value: _____

Give original to the delivering firm.

Mail, fax, or email a copy of this form to Kathleen Wilmes, Executive Director, Central Washington Catholic Foundation.

Investment Advisor, David Rowe, Highland Capital Advisors, LLCs can be reached at (425) 931-8058 or drowe@hcadv.com